

ADD



Atlas: Customer Ageing Module

The capabilities of Atlas have once again expanded to offer both fast Snap Shot Dashboards of performance and deeper insights into the financial health of your customers with the new Customer Ageing module.

Create subscription based dashboards that offer multi-level drill down capability providing you the detail when you need it and the high level overview when you don't.

Customer reporting made easy with the Customer Ageing reporting tool.



Division Ageing Summary									
Customer #	Customer Name	Sales Person	Total Balance	Current Balance	Over 30 Balance	Over 60 Balance	Over 90 Balance	Over 120 Balance	% Past Due
1600 - DESIGN16U		Division Sort	-	-	-	-	-	-	-
Division: 1 - DIVISION# 1 (1157 Accounts)			\$19,658,330.29	\$6,947.83	\$7,585.76	\$2,571.01	\$6,687.21	\$168,908,853.11	859%
Division: 2 - DIVISION# 2 (651 Accounts)			\$25,071,318.96	\$6,357.42	\$933.44	\$29,974.22	\$927.52	\$25,033,320.22	100%
Division: 3 - DIVISION# 3 (928 Accounts)			\$3,619,527.84	\$117.35	\$31,000.06	\$28,912.52	\$39,061.55	\$3,520,436.36	100%
Division: 4 - DIVISION# 4 (703 Accounts)			\$13,380,513.44	\$22,468.60	\$7,435.27	(\$12,254,324.09)	\$41,070.55	\$73,161,535.46	456%
Division: 5 - DIVISION# 5 (73 Accounts)			\$2,327,366.91	\$5,584.24	\$0.00	\$0.00	\$0.00	\$2,321,782.67	100%
Division: 6 - DIVISION# 6 (14 Accounts)			\$167,996.37	\$0.00	\$101,742.46	\$1.00	\$0.00	\$66,252.91	100%
Division: 7 - DIVISION# 7 (7 Accounts)			\$85,677.66	\$0.00	\$0.00	\$6,657.25	\$0.00	\$79,020.41	100%
Division: 8 - DIVISION# 8 (2 Accounts)			\$553.04	\$0.00	\$0.00	\$0.00	\$0.00	\$553.04	100%
Division: 9 - DIVISION# 9 (9 Accounts)			\$16,145.64	\$0.00	\$0.00	\$0.00	\$1.00	\$16,284.04	101%
Division: 10 - DIVISION# 10 (10 Accounts)			\$6,736.41	\$0.00	\$1,014.09	\$0.00	\$0.00	\$5,722.32	100%
Division: 11 - DIVISION# 11 (11 Accounts)			\$34,232.54	\$92.00	\$0.00	\$260.72	\$0.00	\$33,889.82	100%
Division: 13 - DIVISION# 13 (10 Accounts)			\$769,891.46	\$508.37	\$17,068.48	\$11,295.22	\$377.41	\$740,641.98	100%
349	capparelli	None	\$266.62	\$0.00	\$0.00	\$266.62	\$0.00	\$0.00	100%
3905	HULL	None	\$35,240.02	\$51.00	\$17,068.48	\$6,177.42	\$0.00	\$11,943.12	100%
11338	Linda Hull Card Account	None	\$1,519.99	\$0.00	\$0.00	\$0.00	\$0.00	\$1,519.99	100%
11362	Linda Hull Card Account	None	\$4,716.55	\$0.00	\$0.00	\$0.00	\$0.00	\$4,716.55	100%
11429	Linda Hull Card Account	None	\$7,884.73	\$0.00	\$0.00	\$0.00	\$0.00	\$7,884.73	100%
11502	Linda Hull Card Account	None	\$8,211.34	\$0.00	\$0.00	\$4,851.18	\$0.00	\$3,360.16	100%



To ADD more to your business, contact us at 800.922.0972 or email us at sales@addsys.com www.addsys.com

BETTER COLLECTION CONTROL

- View a high-level dashboard of Accounts Receivable Ageing reports.
- Run ageing reports at your convenience with historical aging summary reports.
- View transactions and summary reports by division.
- Identify credit posting code transactions and track adjustments made to these kinds of transactions.
- Easily view liquid and non-liquid posting code transactions.

IMPROVE YOUR BOTTOM LINE

Understanding your credit risks and being able to evaluate them against your own historical data helps differentiate between slow pay and no pay type accounts. Take action using your data to ensure a stronger bottom line.

- Improve cash flow
- Reduce borrowing costs
- Reduce bad debt write offs

ADD ▶ Customer Ageing Module

The customer ageing module provides management with a high-level dashboard that provides a quick overview of the collection efforts of the organization. Drill down capability exists to look at specific market segments of the business with comparison to prior periods. Further drill down to the individual customer, with full detail on open invoices and payments is available also. Use this module to increase your cash flow, reduce your borrowing costs and reduce bad debts – each of these will improve your bottom line.

