Process Automation

AUTOMATION FOR EFFICIENCY AND ACCURACY

Implementing ADD Systems® Process Automation tools can eliminate manual tasks—increasing efficiency, improving accuracy and enhancing customer satisfaction. Products like ADD eServer® can automatically send billing documents to customers, import and match supplier invoices, and much more, all on a schedule of your choosing.

ADD SYSTEMS

Process Automation

MANAGE INVOICES

Save time by importing supplier invoices and electronically matching what you purchased against the vendor's invoice. Those that match are automatically paid and invoices with discrepancies are flagged for review.

PRODUCT COST AND PRICE UPDATES

Automatically update your costs and prices by supplier and by product via supplier websites and services, such as DTN. Get paid faster and reduce postage costs by automatically sending billing documents to customers via email, fax or services like DTN.

EPRICE QUOTES

Send scheduled price quotes to your customers automatically. Base those quotes on your costs (also automatically received) or customer contracts.

WHOLESALE DISPATCH

Dispatch your orders based on the best supplier locations for price and the best haulers for freight.

AUTOMATED RESOURCE FOLLOW-UP

Send scheduled email notifications to employees automatically, reminding them that follow-up action is required for certain customers.

SCAN DATA INCENTIVES

Automatically compile all your scan data and submit it to manufacturers and marketing companies. Don't miss out on any financial incentive programs!

SCHEDULED REPORTS

Keep a close eye on your key metrics by scheduling your favorite reports to run automatically at predetermined times and be delivered to specific email inboxes.

CUSTOMER COMMUNICATION

Send customers automatic texts and/or emails when specific activities occur. Effortlessly notify a client of an approaching or completed service call or delivery and optionally include a driver/tech headshot.

WORKS WITH THESE ADD PRODUCTS
(available separately)

ADD Energy E3® & ADD Energy E360™

Seamless management of accounts receivable, credit, delivery, service, inventory and more with a customizable, browser-based user interface, offering access from any device.

ADD eStore®

Comprehensive tracking, analysis and management of sales, purchases and inventory for multi-store operators.

To add more to your business, contact us at 800.922.0972 or email us at sales@addsys.com

ADD SYSTEMS